

2026 Income Tax Update

Seminar/Webinar

with Chris Bird, EA, CFP



Chris Bird is a tax practitioner and national lecturer on individual income, corporate income and real estate tax issues. Dynamic and entertaining, Chris makes

complex material easy to understand. His background includes over 16 years experience as an IRS agent in the St Louis, Missouri and Springfield, Illinois offices serving as a field agent, a branch manager and a training director. Chris is a Certified Financial Planner and has been an enrolled agent for over twenty years. He has served as an editor for the Tax Book in addition to being a major contributor to the University of Illinois Tax School Manual and an instructor at their seminars held throughout the state of Illinois.

Chris has presented income tax courses to thousands of CPA's, attorneys, and enrolled agents nationwide. He has presented preparation courses for the Enrolled Agent Examination for over fifteen years throughout the country. Chris is a frequent speaker for Professional Tax and Accounting Associations nationwide.

In 2026 we will offer two live sessions and two webinar sessions.

This year's *National Tax Workbook* will include a wide range of relevant topics, including:

- A New and Expiring Legislation chapter, which will include the major tax legislation working its way through Congress in the summer of 2026.
- A Business Entities chapter, focusing on partnership losses and distributions and S corporation losses and distributions.
- A Gift Tax chapter, focusing on when and how to file a Form 709
- A Ruling and Cases chapter, focusing on significant IRS rulings and Federal Court cases that have been issued in the past 12 months.

Learning Objectives

- Participants will be able to identify the most recent changes in the tax laws in order to accurately prepare individual and entity returns in the upcoming tax season.
- Participants will be able to effectively contest IRS Penalty Assessments in the upcoming Audit and Collection enforcement programs
- Participants will be able to identify the latest changes by the IRS to both individual and entity tax forms in order to properly file these returns.

Continental breakfast and buffet lunch served at all LIVE Seminar locations

Fall 2026 Annual Tax Update Seminar/ Webinar

(GROUP LIVE)

Monday, October 26, 2026 and

Tuesday, October 27, 2026

Early Bird registration ends

October 1, 2026

Final registration ends

October 20, 2026

(GROUP LIVE)

Monday, November 2, 2026 and

Tuesday, November 3, 2026

Early Bird registration ends

October 6, 2026

Final registration ends

October 27, 2026

(GROUP INTERNET BASED)

Wednesday, November 4, 2026 and

Wednesday, November 11, 2026

Early Bird registration ends

October 1, 2026

Final registration ends

October 20, 2026

(GROUP INTERNET BASED)

Friday, December 4, 2026 and

Friday, December 11, 2026

Early Bird registration ends

November 15, 2026

Final registration ends

November 28, 2026

DAILY SCHEDULE

Morning: 8:30 am to noon

Afternoon: 1:00 to 4:30 pm

Midpoint: Fifteen-minute break



Chris Bird Seminars, Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org

Who Should Attend & Course Objectives

This seminar is designed for:

- **Certified Public Accountants (CPA) 16 hours**
- **Enrolled Agents (EA) 16 hours**
- **Certified Financial Planners (CFP), (Qualify 14 hours – No ethics)**
- **Attorneys (qualify for Illinois MCLE, 13.0 hours)**
- **Tax Return Preparers**

This course is at an intermediate level — Prerequisites include experience in the preparation of individual and entity tax returns. Offered courses meet all Internal Revenue Service, and NASBA continuing education requirements, and qualify for Illinois MCLE, as well as CFP requirements.

(Note: The ethics portion of this course does not satisfy the CFP or MCLE ethics requirement). This course enables the participant to stay abreast of new developments in tax law. **Two hours of ethics on first day. No advance preparation is necessary.**

Workbook Chapters Include:

- Ethics
- Gift Tax
- Payroll and Estimated Tax
- Business Entities
- Restaurant and Hospitality Businesses
- Individual Issues and IRS Issues
- Capital Gains and Losses
- Retirement
- Business Tax Issues
- Ag and Natural Resources
- Rulings and Cases
- New and Expiring Tax Legislation

The various chapters in the textbook are written by authors with expert knowledge in preparing individual and small business income tax returns. The Tax Workbook is used in tax schools held in 30 states during the fall each year to teach more than 30,000 tax practitioners. This book is available only to sponsors of tax schools and to participants in the tax schools as part of their educational material. The field of study for NASBA is TAXES and the CPE Credits are 16 CPE Hours.

IRS CE Course Numbers

2026 Ethics 2 hours

2026 Income Tax Update 3 Hours

2026 Income Tax Update 3 hours

2026 Income Tax Update 8 hours

BVQNJ-E-00023-26 O (Online) I (In Person)

BVQNJ-U-00024-26 O (Online) I (In Person)

BVQNJ-T-00021-26 O (Online) I (In Person)

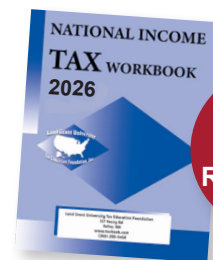
BVQNJ-T-00019-26 O (Online) I (In Person)

Sponsor Information

ChrisBirdSeminars.com, Inc. is registered with the Internal Revenue Service (Provider) the Illinois Department of Professional Regulation, the Certified Financial Planning Board of Standards and Illinois Attorneys, and NASBA. All seminars / webinars are prepared to fulfill the continuing education requirements for Certified Public Accountants, Enrolled Agents, Certified Financial Planners, and Attorneys. ChrisBirdSeminars.com, Inc. will provide written proof of attendance for each season. For Webinar attendees to obtain the C.E. credit, you must respond to each of the polling questions in each section.

Refunds and Cancellation: Registration fees will be refunded in full, less a \$25 service fee if written notice or confirmed phone cancellation is received on or before 10 business days before the first day of the Seminar/Webinar. If cancellation notice is received 4 to 9 business days before the first day of the Seminar/Webinar there will be a refund less a \$45 service fee, plus book charge of \$65 if the book has been sent. If notice of cancellation is received 2 to 3 business days before the first day of the Seminar/Webinar there will be no refund: instead there will be a \$45 service charge and balance of the fee paid will be applied as partial payment to a future Seminar/Webinar. Cancellations will not be accepted on the business day before or the day of the Seminar/Webinar. In the event of cancellation of the Seminar/Webinar for reasons beyond the control of Chris Bird Seminars, Inc., all attempts will be made by email to cancel the event. Reschedule dates will be provided and refunds issued if the reschedule dates do not work with the registrant.

Complaint Resolution Policy: For more information regarding administrative policies such as complaint and refund, please contact our offices at - Chris Bird 217-649-3934; Kristen Edgar 618-910-0084; Eric Kale 224-623-1245



FREE
with
Registration

2026 Income Tax Update Seminar/Webinar

REGISTER for Seminar/Webinar: Our website now allows for online registration. Go to <https://chrisbirdseminars.com> and click on "Seminar/Webinar Registration" button on homepage. Pay with a credit card. For those registrants, registering by fax or mail, please complete the rest of this page.

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SELECT SESSION BY CHECKING BOX

Hours 8:30 am to 4:30 pm

[ChrisBirdSeminars.com/register](https://chrisbirdseminars.com/register)

☐ **SESSION A (LIVE)**

Holiday Inn - Skokie

5300 W Touhy Ave,

Skokie, IL 60077

Monday, October 26, 2026 and

Tuesday, October 27, 2026

Early Bird registration ends

October 1, 2026

Final registration ends

October 20, 2026

☐ **SESSION B (LIVE)**

Regency Conference Center

400 Regency Park

O'Fallon, IL 62269

Monday, November 2, 2026 and

Tuesday, November 3, 2026

Early Bird registration ends

October 6, 2026

Final registration ends

October 27, 2026

☐ **SESSION C (Webinar)**

Wednesday, November 4, 2026 and

Wednesday, November 11, 2026

Early Bird registration ends

October 1, 2026

Final registration ends

October 20, 2026

☐ **SESSION D (Webinar)**

Friday, December 4, 2026 and

Friday, December 11, 2026

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FEES

DISCOUNTS FOR 5 OR MORE REGISTRANTS FROM THE SAME FIRM WILL BE GIVEN AUTOMATICALLY AT REGISTRATION

\$345 – Early Bird Pricing (see Early Bird deadlines at left) \$ _____

\$365 – Regular Pricing \$ _____

\$25 – IL MCLE reporting fee, ARDC, I.D. # _____ \$ _____

\$25 – CFP reporting fee, I.D. # _____ \$ _____

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PROVIDE EMAIL IF ORDERING TAX WORKBOOK IN PDF FORMAT - WILL BE SENT 3 DAYS BEFORE THE EVENT

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Seminars for Tax Pros



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☐ CFP

☐ ATTORNEY

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